UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): April 26, 2022

MIND MEDICINE (MINDMED) INC.

(Exact Name of Registrant as Specified in Charter)

British Columbia, Canada (State or Other Jurisdiction of Incorporation) 001-40360 (Commission File Number) 98-1582438 (IRS Employer Identification No.)

One World Trade Center, Suite 8500 New York, New York (Address of Principal Executive Offices)

10007 (Zip Code)

Registrant's telephone number, including area code: (650) 208-2454

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

Securities registered pursuant to Section 12(b) of the Act:

	Trading	Name of each exchange
Title of each class	Symbol(s)	on which registered
Subordinate Voting Shares	MNMD	The Nasdag Stock Market LLC

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

□ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Dere-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

□ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company 🗵

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. \Box

Item 7.01 Regulation FD Disclosure.

On April 26, 2022, MindMedicine (MindMed) Inc. (the "Company") posted a corporate presentation titled Corporate Overview to the "Investor Relations" page of its website at https://mindmed.co/investor-resources/, which the Company may use from time to time in communications or conferences. A copy of the corporate presentation is attached as Exhibit 99.1 to this Current Report on 8-K (the "Report").

The information in this Report and Exhibit 99.1 attached hereto is being furnished to the Securities and Exchange Commission and shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section, nor shall it be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act, regardless of any general incorporation language in such filing, except as expressly set forth by specific reference in such filing. The Company's submission of this Report shall not be deemed an admission as to the materiality of any information required to be disclosed solely to satisfy the requirements of Regulation FD.

This Report and Exhibit 99.1 hereto contain forward-looking statements within the meaning of the federal securities laws. These forward-looking statements are based on current expectations and are not guarantees of future performance. Further, the forward-looking statements are subject to limitations listed in Exhibit 99.1 and in the other reports of the Company filed with the Securities and Exchange Commission, including that actual events or results may differ materially from those in the forward-looking statements.

Exhibit No.	Description
99.1	MindMed Corporate Overview, dated April 2022
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MIND MEDICINE (MINDMED) INC.

Date: April 26, 2022

By: <u>/s/ Cynthia Hu</u>

 Name:
 Cynthia Hu

 Title:
 Chief Legal Officer & Secretary



Corporate Overview

April 2022

Disclaimer

This presentation (the "Presentation") has been prepared by Mod Medicine (MndMedi inc. ("MndMedi" or the "Company") solely for informational purposes. None of MndMedi, its affiliates or any of their respective employees, directors, afficers, contractors, advisor, members, successor, representations or dynet have no bability for any representations lappressed or implied contained in, bit in Presentation and Juli have no bability for any representations lappressed or implied contained in, bit or any amissions from (this Presentation and Juli have no bability for any representations) lappressed or implied contained in, or to any amissions from (this Presentation does not constitute on offering of securities of MedMed and under no circumstances is it to be construed os a prospecta or advisors.

Any trademarks included herein are the property of the owners thereof and are used for reference purposes only. Such use should not be construed as an endorsement of the products or services of MindMed.

Any amounts one in USD unless otherwise noted. MindMed's securities have not been approved or disapproved by the SEC or by any state, provincial or other securities regulatory authority, nor has the SEC or any state, pro-accuracy or adequary of this Presentation. Any representation to the contrary is a criminal afferse. vincial or other securities regulatory authority po

Customery Note Regarding Forward-Looking Statements
This Presentation contains, and our officers and representatives may from time to time make, "forward-looking statements" within the meaning of the sofe harbor provisions of the U.S. Private Securities Litigation Reform Act of 1995 and other applicable securities laws. Forward-looking statements within the meaning of the sofe harbor provisions of the U.S. Private Securities Litigation Reform Act of 1995 and other applicable securities laws. Forward-looking statements within the meaning of the sofe harbor provisions of the U.S. Private Securities Litigation Reform Act of 1995 and other applicable securities laws. Forward-looking statements within the meaning of the sofe harbor provisions of the U.S. Private, "or "believes" or variations licitading appative variational of such words and phrases, or statements that contain contains, events, mealts or conditions. They, "koufd," "word," "word," "word," "stated," "estimater," thereases to future resets to statements of historical fact, averages of forward-looking statements including may other applicable securities laws. To word the private applicable securities laws. To word the phrases, or statements that contain contains, events, mealts or conditions of and contained laws, and and common contains of and down applicable securities laws. To word the phrases, or statements that the test in action and common contains of and contained laws. To word the phrases, or the efficacy of laws the efficacy of such patients and common contains of and contained laws. The efficacy of laws of the down approval. The likelihood of obtaining patients are the efficacy of such patients are granted, and the patients for the models that MndMed is anticipating to access.

Forward-looking statements are neither historical facts nor assurances of Mare performance, Instead, Hay are based only on our current beliefs, espectations and assurations regarding the Mare of our basiness. Mare plans and strategies, projections, anticipated events and there cause the economic, policical, regulatory, competitive and ether faces costilists is and file of the Presentational and there is a submettion is a file of the Presentation and the material from these isolated and the material from these and submettions regarding the Mare of our basiness. Mare plans and strategies, projections, and tictopies and strategies, projections, and tictopies and there is a and material from these isolated and mary of which have excluded and the material from these isolated and the material from these and the material from these isolated and the material

lable to us and speaks only as of the date on which it is made. Mind Any forward-looking statement made by us in this Presentation is based only on information currently ava may be made from time to time, whether as a result of new information, future developments or otherwise ion to publicly update any for

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Market and isolatry Date. This Presentation by inclusions model and industry data that has been obtained from third party sources, including industry publications. MindMed believes that the industry data is accurate and that the estimates and assumptions are reasonable, but there is no assurance as completeness of this data. Third party sources generally state that the information contained therein has been obtained from sources believed to be reliable, but there is no assumptions are reasonable, but there is no assumptions are reasonable. But there is no assumptions are reasonable, but there is no assumptions are reasonable. But there is no assumptions are reasonable, but there is no assumptions are reasonable. But there is no assumptions are reasonable, but their the source of the underlying accounce; completeness of this data. MindMed has not independently well-add from this party sources referred to is this Presentation or accentianed the underlying accounce; costing tasks which are also applications, should be not construed as depicting the complete findings of the entire referenced report or orticle, MindMed does not make any representation as to the accuracy of such information. igh the do

MindMed

Business Highlights

Our mission is to deliver on the therapeutic potential of psychedelics and other novel targets to treat brain health disorders

- · Leader in developing psychedelic product candidates to treat brain health disorders
- · Diversified pipeline of clinical programs targeting significant unmet medical needs
- IP and R&D strategies to maximize market exclusivity and protection
- Leveraging decades of research on clinical and preclinical potential of product candidates
- · Industry-leading expertise in drug and digital medicine development and commercialization
- Fully funded through key clinical readouts and into 2024

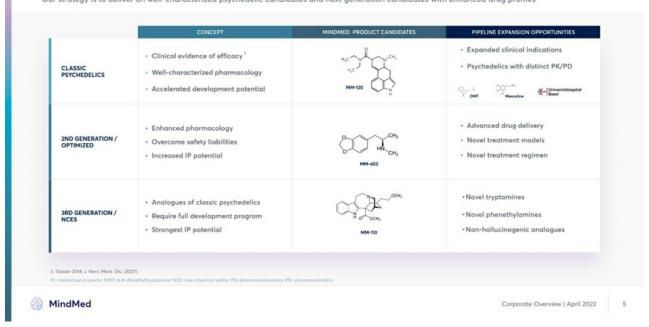
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There is an Urgent Need for Better Treatments

Substantial opportunities exist to advance novel treatments for a wide range of brain health disorders

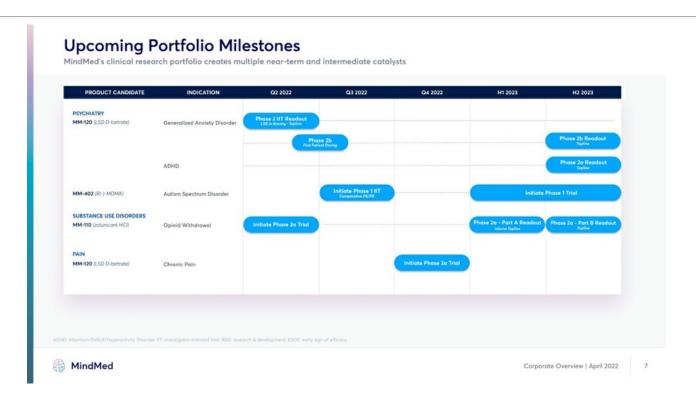






Research & Development Pipeline Our pipeline diversification offers potential opportunities across therapeutic areas and mechanisms of action

PRODUCT CANDIDATE	INDICATION	PRE-CLINICAL	PHASE 1	PHASE 2	PHASE 3	REGISTRATION
SYCHIATRY						
MM-120 (LSD D-tartrate)	Generalized Anxiety Disorder	G				
	ADHD	C				
MM-402 (R(-)-MDMA)	Autism Spectrum Disorder					
UBSTANCE USE DISORDERS						
MM-110 (zolunicant HCI)	Opioid Withdrawal	C				
PAIN						
MM-120 (LSD D-tortrate)	Chronic Pain					
DISCOVERY & EARLY DEVELOP	MENT					
MM-823 (noribogaine BTLS)	Substance Use Disorders					
Novel tryptomines	undisclosed					
Novel phenethylamines	undisclosed					
	undisclosed					
Advanced drug delivery						
Advanced drug delivery D. Attention-Deficit/Hyperactivity I						





MM-120 LSD D-tartrate

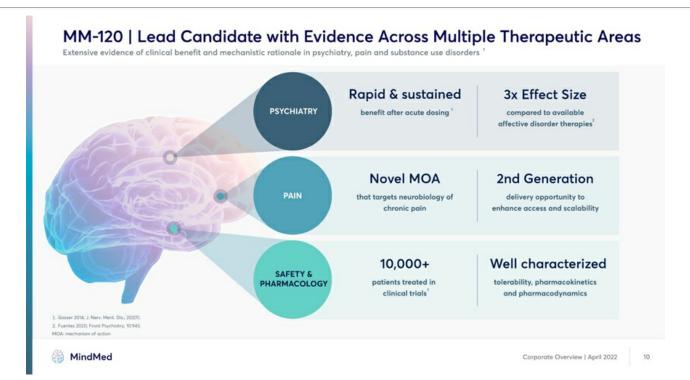
Key Milestones

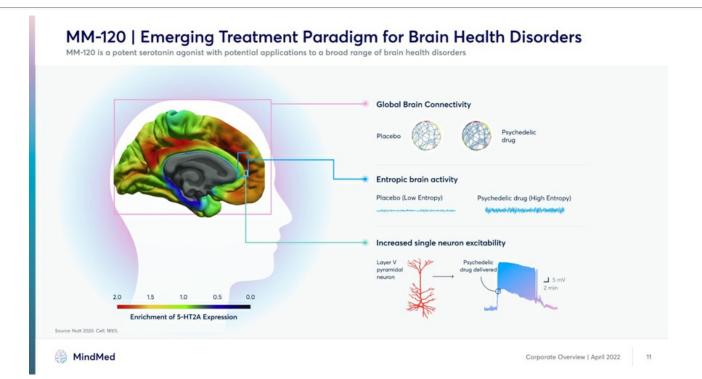
LSD-Anxiety Topline Readout Q2 2022 | Phase 2 (IIT)

GAD First Patient Dosing Q2-Q3 2022 | Phase 2b

Chronic Pain Study Initiation Q4 2022 | Phase 2 ESOE

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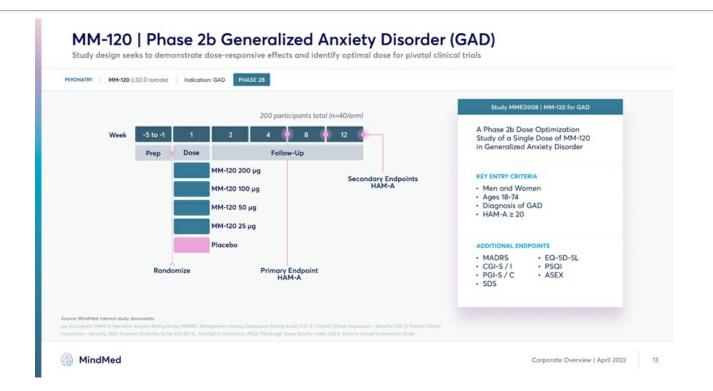


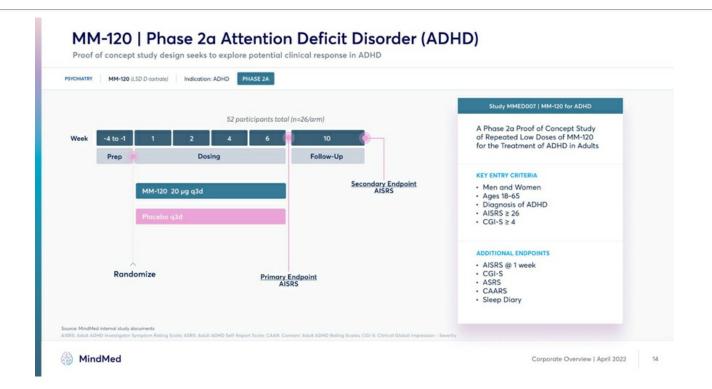


MM-120 | Legacy of LSD Clinical Research in Psychiatric Disorders Building on decades of clinical research on LSD in anxiety and depression

TUDIES	INDICATION(S)	SAMPLE SIZE	KEY FINDINGS	
21 STUDIES PRIOR TO 1974	Anxiety, depression & 'neuroses'	512 patients	Up to 95% reduction in symptoms	
GASSER 2014 ²	Anxiety in terminal illness	12 patients	Effect size of 1.1 with durable reductions in anxiety at 1 year	
SD-ASSIST STUDY	Anxiety	41 patients	Topline results expected in Q2 2022	
			4	
				34/1
er 20%. J. Psychopharmacol; 20(12).				X

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MM-120 | Novel Applications in Chronic Pain Preclinical and early clinical evidence provide support for unique mechanism of action and potential clinical activity

SELECT STUDIES	INDICATION(S)	SAMPLE SIZE	KEY FINDING	GS
KAST 1967	Terminal cancer pain	128 patients	100 µg reduced cumulativ at least 12 hours post-trea	e pain scores for tment
FANCIULLACCI 1977 ²	Phantom limb pain	7 patients	50 µg (qd) reduced pain in (full analgesia in 2 of 7)	n 5 of 7 patients
RAMAEKERS 2021 ³	Experimental pain in healthy volunteers	24 patients	20 µg increased pain toler reduced cold pressor test	rance and painfulness
			Study Design	To be announced
			Dosing Regimen	Repeat administration

MM-110

Zolunicant HCl

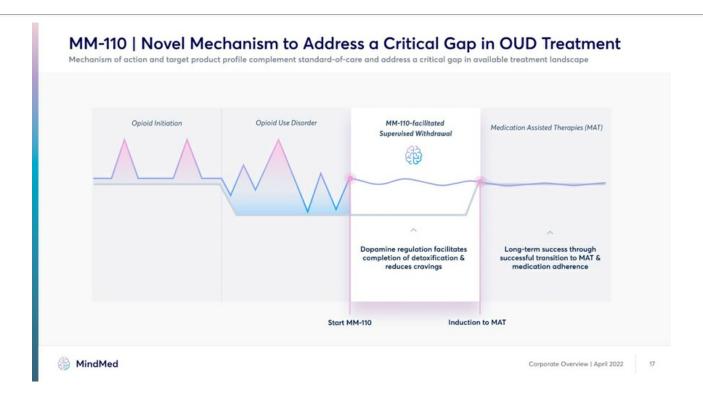
Key Milestones

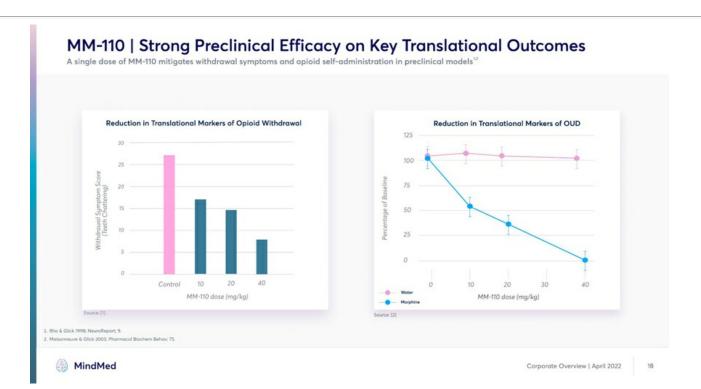
Phase 1 Topline Data Readout Q2 2022 | Phase 1

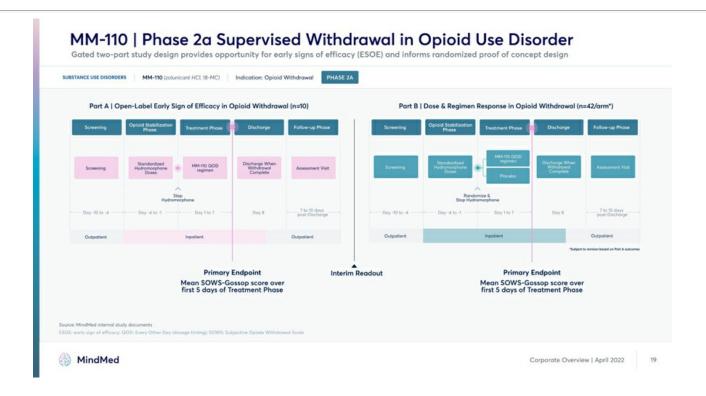
Opioid W/D Study Initiation Q2 2022 | Phase 2a

Opioid W/D ESOE Readout Q1 2023 | Phase 2a (Part A)

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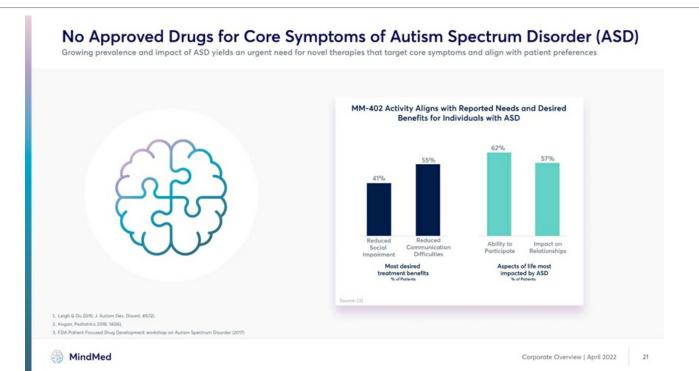
R(-)-MDMA

Key Milestones

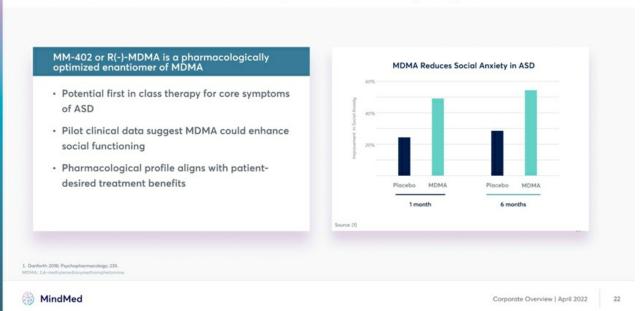
PK/PD Study Initiation Q3 2022 | Phase 1 IIT

Phase 1 Study Initiation 2023 | Phase 1

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MM-402 | Clinical Data Support Opportunity in ASD Pilot clinical trial results of MDMA demonstrate acute and durable positive effects on social functioning in ASD population¹



MM-402 | Preclinical Data Indicate Potential Enhanced Benefit/Risk Profile

Preclinical data suggest the R-enantiomer of MDMA has enhanced prosocial effects with an improved safety profile





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Exclusive Collaboration with Leading Researchers MindMed's exclusive collaboration with the Liechti Lab at UHB enables efficient evidence generation to support R&D strategy



Digital Medicine

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Digital Platform Will Add Value Through the Patient Journey Developing a scalable delivery platform to enable adoption leveraging the existing treatment ecosystem

Pre-Treatment	During Treatment	Post-Treatment
 Patient education, engagement, preparation Deep digital diagnosis Support for treatment selection 	 In-session monitoring Clinician decision support Predictive models linking interventions and outcomes 	 Real world monitoring of trends Engagement in health maintenance Al models to inform psychotherapies
Image: Section 1 Image: Section 2 Imag	bind term () () () () () () () () () () () () ()	
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Digital Pipeline	Progression	Aligns with	Drug Development
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Executing across product categories with strong technical development and clinical research

TECHNOLOGY CANDIDATE	Anxiety & Affective Disorders Intrasession SaMD Component #3			
	In Development — Concept candidate	J		
DISCOVERY & REAL-WORLD DATA	Anxiety & Affective Disorders Intrasession SaMD Component #2	Transdiagnostic Decision Support Platform		
DISCOVERT & REAC-WORLD DATA	In Development — Concept development	In Development — Concept development		
MINIMUM VIABLE PRODUCT &	Anxiety Disorders ADDAPT			
CLINICAL DATA COLLECTION	In Beta Study Use — Large decentralized observational study]		
	Chronic Pain Measurement & Reporting System	Acute and Chronic Pain Reporting System	Anxiety & Affective Disorders MSMS - Platform & SaMD #1	Transdiagnostic QPEPS
STUDY USE, ALGORITHM DEVELOPMENT & PRODUCT ENHANCEMENT	In Development - Next generation system	In Study Use - Clinical data collection	In Study Use — Clinical data collection	In Study Use - Clinical data collection
VALIDATION & FDA CLEARANCE				
COMMERCIAL LAUNCH			ADDAPT: Anxiety Digital Diag	
			 MSMS: MindMed Session Mor 	nitoring System

Corporate Information

MindMed

NASDAQ: MNMD // NEO: MMED

First Publicly Listed Company Developing Psychedelic Product Candidates

ON-INSIDER SHARES	377,108,827	76.8%	\$204 million
DUITY INCENTIVE PLAN (ISSUED)	46,269,703	9.4%	Raised since inception including warrants
UTSTANDING WARRANTS	22,539,931	4.6%	
DTAL (FULLY DILUTED)	490,714,951	100%	¢122 E million
Market Capitalization: USD \$653 millio			\$133.5 million

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Leadership: Leading Expertise in Innovative Drug & Digital Development



Robert Barrow

Is an accomplished phormaculical executive and clinical phormacologist with an advaced elegeneous leading dug due development programs in a variety of asia anaxis. M. Borne previously served as Director of Drug Development 6 anavy of Utiona Shittak, where ha avanues preclicical, clinical and regulatory alogment afforts for all of Usion's development programs. Thirs to joining Usion and as Card Directorial Official of Olice: Thirsgendics where he averance the reaction of the states to the state of the state of the state of the anatology immunology and cardiovacci advacus diverses. But has a Development and the states of the state of the state of the state of the anatology immunology and cardiovacci advacus. But has a Development and the states of the states of the states of the state of the with the states of the states of the states of the state of the anatology immunology and cardiovacci advacus. But has the bat and advacus degree withis Forest University, where he graduated surveme can loads.



Daniel Karlin, MD, MA

Foundard HealthMode in 2018 and served on Its CEO until it was acquired by fed in 2023. Before that, he built and led Clinical, informatics, and Regulatory gri of Planc Toglator Medicine and Inconsistion Research Lub. It is able served as a Clinical Luad for parchistric clinical assess at Planc. Previously, he was the error Clinical Luad for parchistric clinical sets at Planc. Previously, he was the error Clinical Luad for parchistric clinical sets and the sets of the Clinical Lub and the set of the Clinical Set and the Society, and a tradings clinical and Regulations and Set Sets and Set and Assess of Plancistry TL Into University and Informatics. He is an Assister Physical Plancing Clinical Lub and Set and Informatics. He is an Assister Physical Plancing Clinical Lub and the and Informatics. He is an Assister Physical Plancing and Behavior (BAL) final Informatics. He is a Material Physical Lub Versity; and Medicine Mol from the stray of Colorado School of Medicine.

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Miri Halperin Wernli, PhD

ded Creso Phy Mic co-founded Creas Phonoma, a cannabia company, and listed the company on the Austalian Stack exchange (ASO) in October 2016. Prior to founding Creas Phonoma Dc. Halperrin Wenti wardow ajobal senior leadenhiap positions in the phonoma and blacksh industries in Setzenhard and in the US Merci. Shara and Obinte, Bache and Astalian phonomaculicabil covering Phoduc Development, RED, and Strategic Marketing. Her astemize phomaceuticabil industry and Stamma Research and development experimenta covers the kill spectrum of any Begistration and Launch, across several Threapeutic Areas.



Carrie Lioo, CPA is an active Certified Public Accountant in the state of California with over 20 years of accounting and finance ladenship sequences in public and public companies. Stating of Delatite, har conver has focused on the life science industry from early development th commercicitization and manufacturing Reservity, whe successfully segues multiple India: Othering Bitings. She specializes in Satomore-Duky Act compliance, machine of accounting listuss, process improvement, U.S. Securities and Exchange Commission interim and annual Rings.



Cynthia Hu, JD

(a) plined in December 2021 as Chiel Lagal Officer & Corporate tran, Previously, from 2009-2021, the served as COO, General Counsel Interny OCAS Promocellation, is control, hen 2066 to 2009, as VP, General all, of Its predicessor, EnterMedia, Its, Prior to that, the served as server as exposure and Provence practice groups of Provel Goldsmin (11) in Washingto Henris Ne exhaust a comparate and frances material and and and priorite Transmission, response and a frances groups and on priorite Transmission, response and an exposure priority and priorite Transmission, response and exposure priority and priority Transmission, response and exposure priority and for a MSVE lated Pravacial Institution and prior to that wais in priorite transmission, Namer & Bornschaue, UP and Uttmons 44, Strocks, UP filt and transmission, Namer & Bornschaue, UP and Uttmons 45, Kooks, UP filt proported transactions and compliance with corporate and securities lows.



Francois Lilienthal, MD, MBA

cells is globally accomplished biopharmoceutical executive and a trained cician with extensive superince leading and-to-end development and mericilation of invastive medicines, frier gjorfland and protect access drive aloss through product lounches, life cycle management and business developm primal MindMed, Ernopis was a Vice President et. Meters's communical durity years. He built and leid a new department focused on developing the comme spy for multiple products across server throughout areas, including neurologi statry and poin. He previously drove double-digt growth of the Virology and L use global louises and versiona global functes of innovative brands for the ment of HIV and chronic hepatitis C.

Scientific Advisory Board



Robert Malenka, MD, PhD

Chaimon of the Scientific Advisory Boord, Noncy Friend Pritzker Pholessor in Psychiotry and Birhoricol Sciences of Stanford University. Dr. Materia is an elected member of the National Academy of Sciences and the National Academy of Macron a Subdevicen as used to an elected failbor of the American Academy of Anti and Science, Ind He American Osling of Nancesphelicherhomotogy. He has served and the National Academy of Antinetic Council on Drug Abuse and as a Counsel for the Science failer of the Nationaria Council on Drug Abuse and as a Counsel for the Science for Nancescience and the American College of Naturegative/Dehamacology. He is Nature Interfusional American College of Naturegative/Dehamacology. He is Nature Interfusions, and how a settines expedience as on dehius to various phomoceutical and biotechnology companies.



Robert H Dworkin, PhD

Indexsor of Anesthesiology and Perioperative Medicine, Neurology, and Nychiotry, and Porfeasor in the Center for Health * Technology, at the University Hachstark School of Medicine and Dentity Dr., Charchina baspert own 73 ears conducting clinical reasorth on point. He is allo Director of the Anestgenic, Indextinuity, and Addictico Chical That That the Hamatistane, Investments, Opportunities, and Networks (ACTTONE public-printing patheemistip) with the U.S. Food and Drug dimensitation (JRI). Discontin necessing the Anestecci Print Scolety's Withort E Merice Control (Control Control Control (Control Control Control Control Control Anestecci In 2004, Ital Anestecci Print Disconter of Neurology's Michell E. Merice and for Neuropathetic Print in 2003, and the International Association for the based of the International Control (Control Control Control Control Control Based for Neuropathetic Print in 2003, and the International Association for the based of Patient's John D. Losser Award in 2020.

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Maria A Oquendo, MD, PhD

Ruth Mettaer Professor and Chairmon of Psychiatry of University of Pennsylvoria, Psychiatriti-In-Chief at the Hospital of the University of Pennsylvoria. Dr. Orgendo is a member of the National Academy of Medicine, one of the Maylest Inhanni in medicine. She is has the selected of the American Psychiatric Association (ARA), the intermetistical Academy of Suidae Research and the American College of Neurogen/chapteneticing) (ACN): The Sin Selected of the American Psychiatric Association Foundation for Suidae Pseuroticing Board of Directon, Vice President of the College of Intermetican Neuropsychophemically and Psia. Dr. Organedo as a member of Lifus University: Board of Tutesce serve on its Executive Committee and chairs Tuth: Academic Alfairs Committee.



VP and Head of Quantitative & Clinical Technologies, Bioges, Isc., where he leads the effect to transform clinical trials and humanize drug discovery by encouraging the transition of clinical trial messares from a qualitative to a quantitative discipline. The Quantitative Machine transformation the demonst Biogen's leadership in neuroscience therapeutics and personalized medicine. Dr. Bergethon area to 2007 from Pitzer Workleide Research and Development where her was trive President and the Pitzer Innovation Research Lob within the Early Clinical Development groups. Before joining the bioghemoscietacial industry in 2002, Dr. Bergethon spent 30 years in scadenic medicine as Professor disbastor biothymethy and Tub University an

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Maurizio Fava, MD

Psychiatria-in-Chief of the Massachusetts General Hospital (MGH, director, Division of Chical Research of the MGH Research Institute, executed director of the Clinical Trais. Network and Institute, (MGH, associate deos for clinical and translational research and the State Family Holescor of hyshiphility of kinoral Media School, D.: Fraus is a world leader in the finited of depression. He has edited eight books and subhand or *co-authored* anote than Bio anginal articles subhalfed in medical garantia with International circulation anticles which have been cited more than 800 original estimates and with an in hade or even Kio. Xi ratio is a world discore in the like dispersion. He have added eight books and authored or co-authored more than 800 original estimates published in medical garantia with International circulations and circles which have been cited more than 80,000 times in the Riterbare and with an hindex of over 140.



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