UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of August 2021

Commission File Number: 001-40360

MIND MEDICINE (MINDMED) INC.

(Name of registrant)

One World Trade Center Suite 8500 New York, New York 10007 (Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

" Form 20-F

x Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):"

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

MIND MEDICINE (MINDMED) INC.

(Registrant)

Date: August 12, 2021 By: /s/ Collin Gage

Name: Collin Gage

Title: Vice President, Corporate Development

Form 6-K Exhibit Index

Exhibit Number	Document Description
99.1	A copy of the registrant's Investor Presentation.



MindMed

Discover, Develop, Deploy,

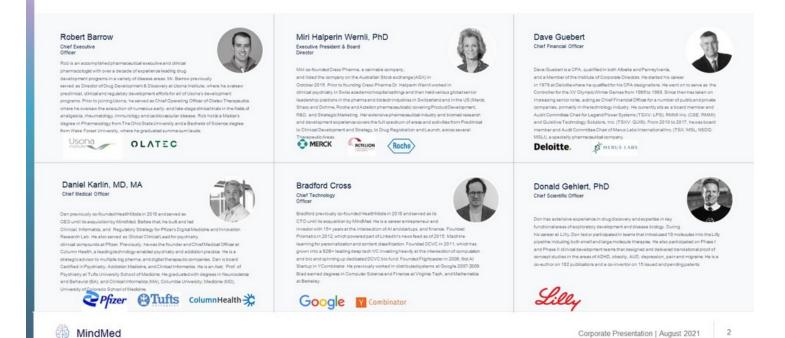
www.mindmed.co

Disclaimer



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Leadership: A Combination of Drug Developers & Technologists



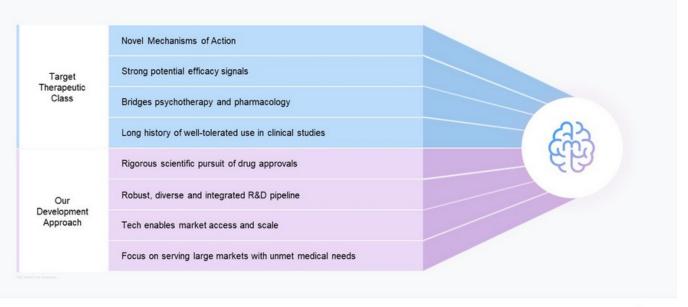
Therapeutic Area Selection to Address Massive Unmet Needs

Tactical Capital Allocation to Advance Strategic Success



MindMed is a Mental Health Company

Rigorously Applied Drug Development Principles to a Novel Drug Class



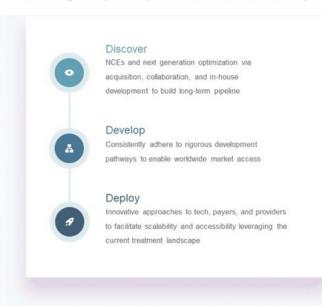
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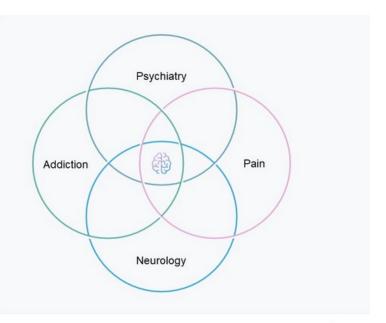
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MindMed is a Mental Health Company

Advancing Therapeutic Improvements across the Full Life Cycle





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Psychedelic-Inspired Medicine Opportunity

Multiple Generations of Potential Drug Candidates derived from Classic Psychedelics

CONCEPT		MINDMED APPROACH			
CLASSIC PSYCHEDELIC S	Evidence of potential for positive clinical benefit Extensive prior human exposure Well-characterized pharmacology Potential to accelerate development program	DMT	MDMA	PSILOCYBIN	LSD
2ND GENERATION / OP TIMIZED	Pharmacologically optimized molecules and dosage forms Modifications to overcome potential safety liabilities Intellectual property generation	Prodrugs and analogues	Novel dosage forms	Novel treatment models	Novel administration methods
3RD GENERATION / NGES	Structural analogues to classic psychedelics Require full development program Strongest available intellectual property	18-MC	Novel tryptamines	Novel phenethylamines	Non-hallucinogenic analogues
€	MindMed			Corporate Presentation	August 2021 6

Advancing the Field with Strong IP & Strategic Competitive Moats

Protecting Innovation and Market Potential



45+ patent applications filed

molecules covered

NCEs covered

30+

patent applications covering LSD

patent applications covering 18-MC

Strategic Approach to Maximize Market Protection

- Composition of matter
- NCEs/psychedelic analogues
- Unexplored indications
- Optimized formulations with unique PK
- Proprietary methods of manufacturing
- Combination therapies
- Al and ML algorithms
- Innovative dosing protocols
 - * Physiochemical attributes





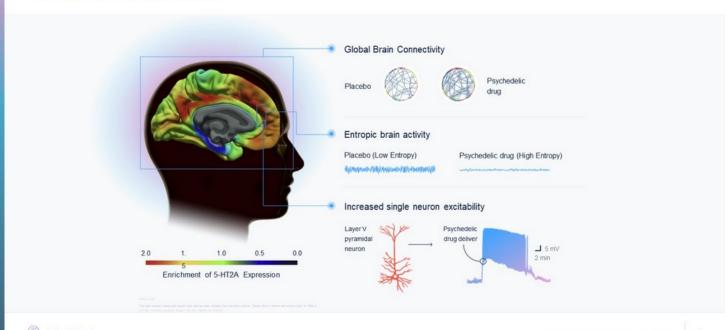


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Psychedelic Inspired Medicines: A New Treatment Paradigm

A Strong Case for Psychedelic Research



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LSD | Extensive Early Phase Characterization

Strong Historical Third Party Clinical Research Presents Opportunity for Accelerated Development

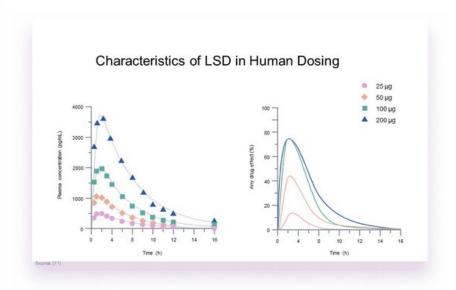
1000+ patients treated in clinical trials

29 published clinical studies of LSD

12 published clinical studies since 2008

Preliminary evidence supporting utility in:

- Anxiety
- Depression
- Alcohol use disorder



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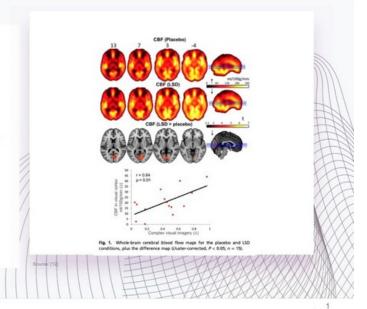
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LSD | Stands Out among the Psychedelic Drug Class Opportunities

Substantial Body of Evidence Supports Efficient Development

LSD: Overlooked & Undervalued

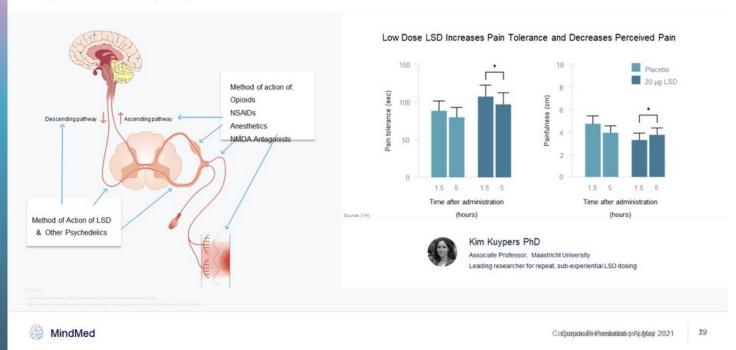
- · Single administration with rapid and sustained action
- · Robust clinical response in a wide range of conditions
- · Part of psychedelic drug class with strong efficacy in preliminary studies
- · No required bioactivation for activity
- · Highly potent with microgram therapeutic range



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LSD | Emerging Evidence in Pain & Somatic Disorders

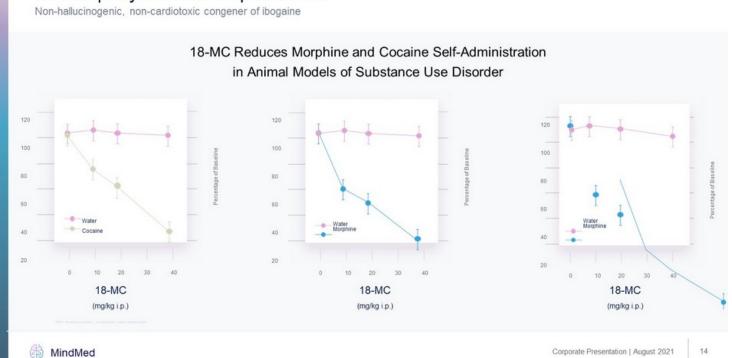
Applications Beyond Psychiatry



18-MC | Psychedelic-Inspired NCE: 18-MC



18-MC | Psychedelic-Inspired NCE

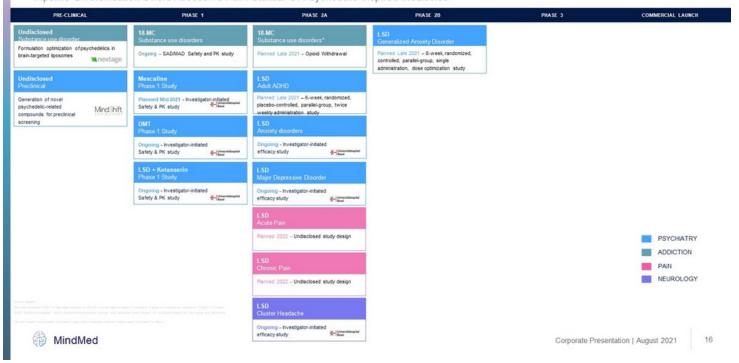




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Pipeline Diversification Offers Access To Full Potential Of Psychedelic Inspired Medicines

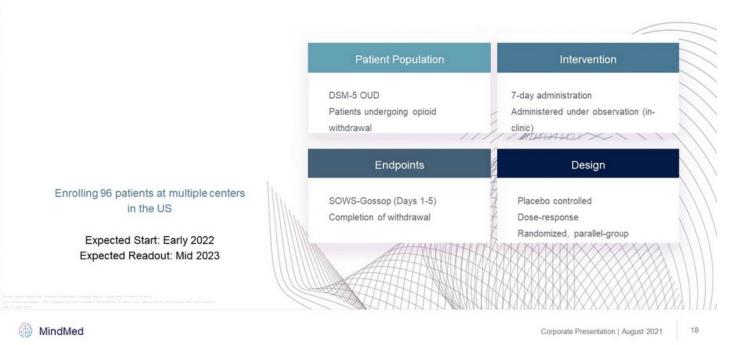


LSD Clinical Development Program



18-MC for Substance Use Disorders

Study MMED005: Phase 2 Proof-of-Concept Study of 18-MC in Opioid Withdrawal

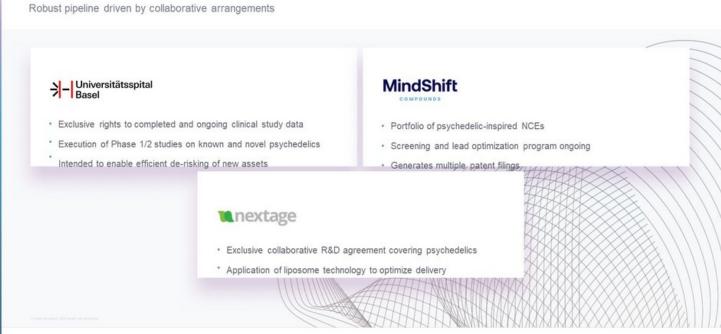


Collaborative Approach for Accelerating Value

Collaborations & Data Acquisition enable Rapid Path to Development With Significantly Less Risk



R&D Pipeline



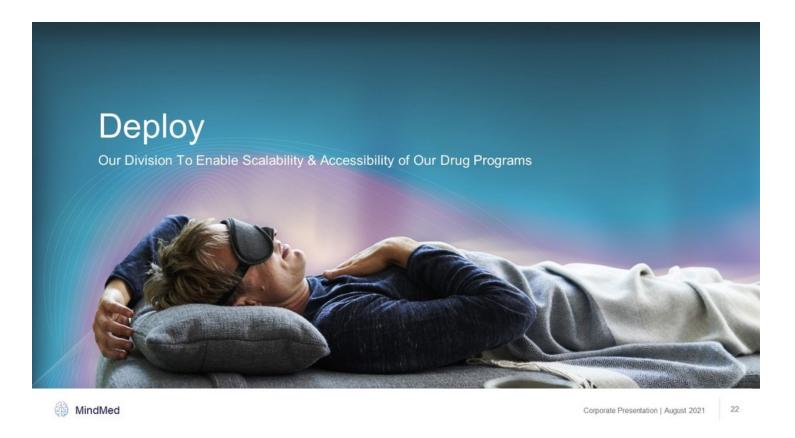
Near-Term and Intermediate Value Drivers

DRUG CANDIDATE	INDICATION	LATE 2021	2022	MILESTONE
PSYCHIATRY E SENCHPS6 ject Lucy	Generalized Anxiety Disorder Anxiety disorders	•	•	Open IND & Launch Phase 2b study Complete IT in anxiety disorders
LSD — Project Flow	Adult ADHD		•	Lauch Phase 2a proof-of-concept study
ADDICTION FRANCHISE 18-MC — Project Layla	Opioid Use Disorder	•		Complete Phase 1 SAD/MAD study Launch Phase 2a proof-of-concept study
PAIN ES&NCHFRBject Angie	Acute Pain indication Chronic Pain indication		•	Launch Phase 2 clinical program Launch Phase 1/2 clinical program
NEUROLOGY FRANCHISE LSD	Cluster Headache		•	Complete IIT in cluster headache
PRECLINICAL/PHASE 1 MM-823 Mnextage				Formulation development and preclinical proof-of-concept
Mescaline		•		Launch Phase 1 IIT
DMT			•	Complete Phase 1 IIT
LSD + Ketanserin			•	Complete Phase 1 IIT

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Commercial Principles for Scalability & Accessibility

Scalable Delivery Platform to Enable Leveraging of Current Ecosystem



Digital Medicine

Use digital medicine technology to promote outcomes and engagement at all phases of the development, deployment, and clinical lifecycle

Build proprietary applications to increase patient engagement, enhance provider experience, and protect market share



Building The Psychiatric Training Infrastructure

Donating \$5 million over a 5-year period

Establish the gold standard of training programs to educate healthcare providers and psychedelic researchers



Innovative Medical Approaches

Driving adoption of our drugs through enhancement of the existing psychiatric and psychotherapeutic infrastructure

LSD neutralizer technology

Value-based reimbursement models

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Digital Medicine: Multiple components of the MindMed platform

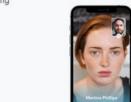
Scalable Delivery Platform to Enable Adoption Leveraging the Current Ecosystem

Early Engagement & Education

Patient education, engagement, preparation and assistance

Deep digital diagnosis allows greater granularity to complement DSM diagnoses

Support for treatment selection: modality dose, and



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Treatment Session

In-session monitoring for safety, efficacy, and additional interventions

Clinician decision support for drug and non-drug therapeutic sessions

Predictive models linking interventions and treatment



Longitudinal Patient Engagement

Real world monitoring of trends for relapse prediction and re-treatment decisions

Engagement in health maintenance behaviors

Al models to inform psychotherapeutic intervention



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Psychedelics Driving Progressive Care and Payment Models

Complementary Digital Medicine Approach for Improved Mental Health Outcomes



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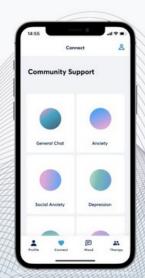
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Digital Measures, Diagnostics & Therapeutics to Enable Commercial Viability

Building Toward Novel Care and Reimbursement Models

- Build measurement, diagnostic and therapeutic models using real world data
- Validate measures, diagnostics, and interventions through clinical studies run on internal app channels
- Next-generation applications support full patient and provider journeys including treatments sessions and intersession monitoring
- Embedded measures, diagnostics, and therapeutics to enable closed-loop value-based care and evidence for commercialization with payers







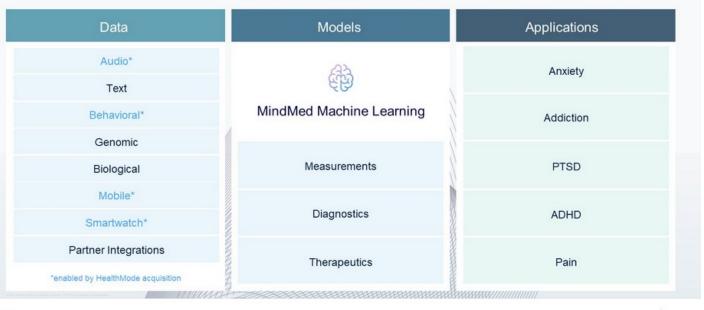


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Developing Platform to Utilize all Relevant Data Types

Measurement, Diagnostics, and Therapeutics



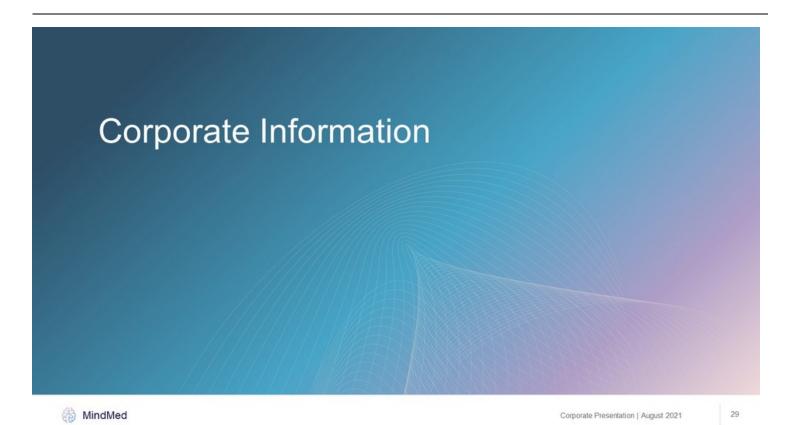
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Digital Platform Pipeline Progression Mirrors Drug Pipeline

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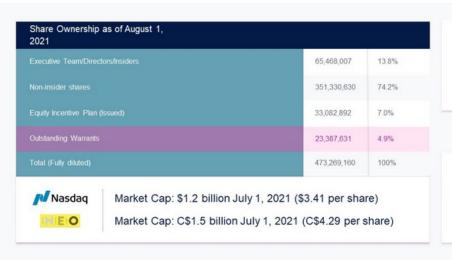
Across Product Categories, Progression is Enabled by Technical Development and Clinical Research VALIDATION & FDA CLEARANCE TECHNOLOGY CANDIDATE MINIMUM VIABLE PRODUCT & CLINICAL DATA COLLECTION COMMERCIAL LAUNCH DISCOVERY & REAL-WORLD Ongoing - Internal discovery and real world data analysis Planned Late 2021 – Large decentralized observational study going - Multiple Study tt In development - Internal discovery and real world data analysis Planned Late 2021 - Progress to clinical data collection nent - Concept development Planned Late 2021 - Progress to clinical data In development - Concept development going - Data collection for model velopment ngoing - In study Use Ongoing - Mobile Observational study with undisclosed pharma partner PSYCHIATRY PAIN

ADDICTION



NASDAQ: MNMD // NEO: MMED // DE: MMQ

First Publicly Listed Psychedelic Biotech Company



\$204 million

\$160 million
Cash position as of March 31,

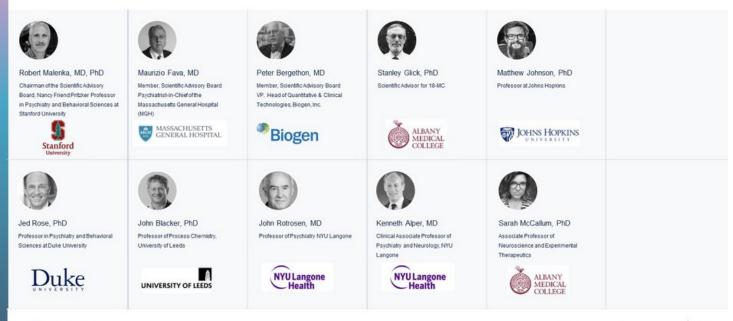
2021

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Scientific Advisors: World Class Expert Support



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Board of Directors





erry Dellelce is a managing partner of Wildeboer Dellelo LLP. He also serves as chair of the NEO Exchange. Canada's newest stock exchange. Board Member of Mount Logan Capital Inc. and Lendified Inc.

WILDEBOER DELLELCE !

Bruce Linton Director, Chair of Compensation, Governance and Nominating



Bruce Linton is an activist Investor with SLANG Worldwide Inc (CSE:SLNG). Activist Investor with OG DNA Genetics Inc. Founder and Former Chairman and CEO of Canopy Growth Corporation (CGC/WEED). Bruce chairs the board's Compensation, Governance and Nominating Committee



Committee

Stephen Hurst, JD



Stephen Hurst has more than thirty-five years' exp the biopharmaceutical industry including work for The Immune Tolerance Institute, The Regents of the University of California. The World Bank and BIO Ventures for Global





Brigid Makes Director, Chair of Audit Com



BrigidMakes served as Senior Vice President and Chief Financial Officer of Miramar Labs. Former CFO for Nektar Therapeutics (formerly Inhale Therapeutics) B.A. in Finance and International Business from McGill University and an M.B.A. from Bentley University, Brigid chairs the board's Audit





Miri Halperin Wernli, PhD



Swiss academic hospital settings and then held various global senior leadership positions in the pharma and biotech industries in Switzerland and in the US (Merck, Sharp and Dohme, Roche and Actelion pharmaceuticals) covering Product Development, R&D, and Strategic Marketing.







Sarah Vinson, MD



Dr. Vinson is a Triple Board-Certified physician who specializes in adult, child & adolescent, and forensic psychiatry. She is the Professor of Psychiatry and Pediatrics at Morehouse School of Medicine, where she is the Program Director of the Child & Adolescent Psychiatry Fellowship, and Adjunct Faculty at Emor







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Public Perception of Psychedelics Has Changed

THE WALL STREET JOURNAL.

"Psychedelics-Drug Startup Raises \$24 Million Ahead of IPO." February 27, 2020

FAST@MPANY

Forbes

"Psychedelic Drug Company MindMed Applies For Nasdaq Up-

Listing* September 25, 2020

Bloomberg



\$6.2 million from the host of. Shark Tank and the architect behind the

world's, biggest cannabis grower' September 30, 2019

of at least eight companies in Canada's benchmark S&P/TSX Composite Index, according to data compiled by Bloomberg."

NEW YORKER

"New York is getting its first psychedelic-medicine center, with the help of a startup called MindMed, which develops hallucinogens to treat mental illness and addiction, and is funding an institute at N.Y.U. Lancone Medical Center," October 12, 2020

FORTUNE "Psychedelic drugs may transform mental health care. And big business is ready to profit from the revolution." February 17, 2020

TOWN&COUNTRY





"MindMed named one of 36 startups that could change the world" December 17, 2019

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